



**Request from Plan Owner to Administrator for Charitable Distribution from
Individual Retirement Account (IRA) to NCH**

Date _____

Your Name _____

Address _____

RE: Request for Charitable Distribution from IRA # _____ in the name
of _____.

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement
Account # _____.

- ☐ Please issue a check of \$ _____ (not to exceed \$108,000) payable to NCH Healthcare Systems,
Inc. and mail directly to the following address:

Attention: Savannah Fieger
NCH Center for Philanthropy
PO Box 234, Naples, FL 34106

OR

- ☐ Please wire the amount of \$ _____ (not to exceed \$108,000) directly to NCH Healthcare
Systems, Inc. as follows depending upon whether the gift is for a restricted or unrestricted purpose:

The NCH Healthcare Systems, Inc. bank for wire transfers is:
JPMorgan Chase, New York, NY 10017

Beneficiary Name: NCH Healthcare Systems, Inc

EIN: 59-2314655

Doing Business As: NCH Center for Philanthropy

Wire Transfer Bank Routing #: 021000021

SWIFT Code: CHASUS33

ACH Bank Routing #: 267084131

Account #: 637812386

In your transmittal to NCH Center for Philanthropy, please give my name and address as the donor of record in
connection with this transfer and indicate that the donation is for the benefit of _____ (fund
designation i.e.; greatest need, cardiology, nursing, oncology, stroke, etc.). Please provide me with a copy of
your transmittal.

It is my intention to have this transfer qualify for the IRA Charitable Rollover in the tax year associated with the
date of this form. If you have any questions, or need to contact me, I can be reached at _____.

NCH HEALTHCARE SYSTEMS, INC DBA NCH CENTER FOR PHILANTHROPY IS A 501(C) (3) TAX-EXEMPT HOSPITAL, IRS SECTION 170(B)(2) III FOR BOTH FEDERAL AND STATE TAX
PURPOSES. THE FEDERAL TAX IDENTIFICATION NUMBER IS 59-2314655. A COPY OF OUR OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAYBE OBTAINED FROM THE
FLORIDA DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE 1-800-435-7352 WITHIN THE STATE (CH1470). REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL OR
RECOMMENDATION BY STATE.